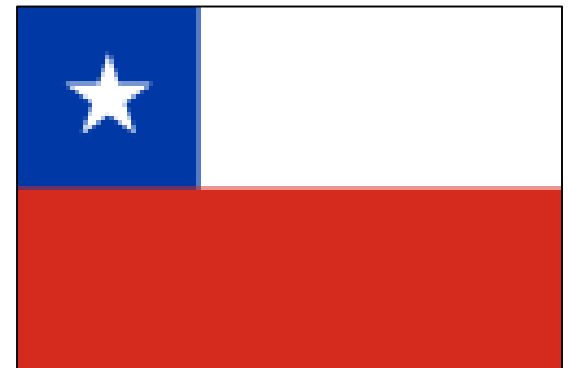


BEST Minerals Pty Ltd

Chilean Copper Gold Explorer and Developer



7 December 2018

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Snapshot

- Targeting Cu projects with minimum 10mt resource grading > 1% Cu
- Potential to expand to +50mt with credits from contained Au, Ag, Co
- Preference for smaller syndicated, family and artisanal high grade operations/projects near the coast and infrastructure rather than the high altitude large porphyry size copper deposits of the Tier 1 miners ie Codelco, BHP, Antofagasta
- Projects to be near exploration drill ready with targets identified from geophysics, surface mapping and sampling. Artisanal Piquero activity will be used as an indicator.

Why Chile?



- World's leading copper producer 5.33mt Cu (2017)
- Long standing exploration and mining culture with workable mining legislation
- Extremely low sovereign risk, high foreign investment location
- Sound economic policies maintained since the 1980's, contributed to steady growth with stable democratic and representative government.
- Market economy characterised by high level of foreign trade with reputation for strong financial institutions and sound policy that have given it the strongest sovereign bond rating in South America

Why Chile for BEST Minerals?

Chile as a nation

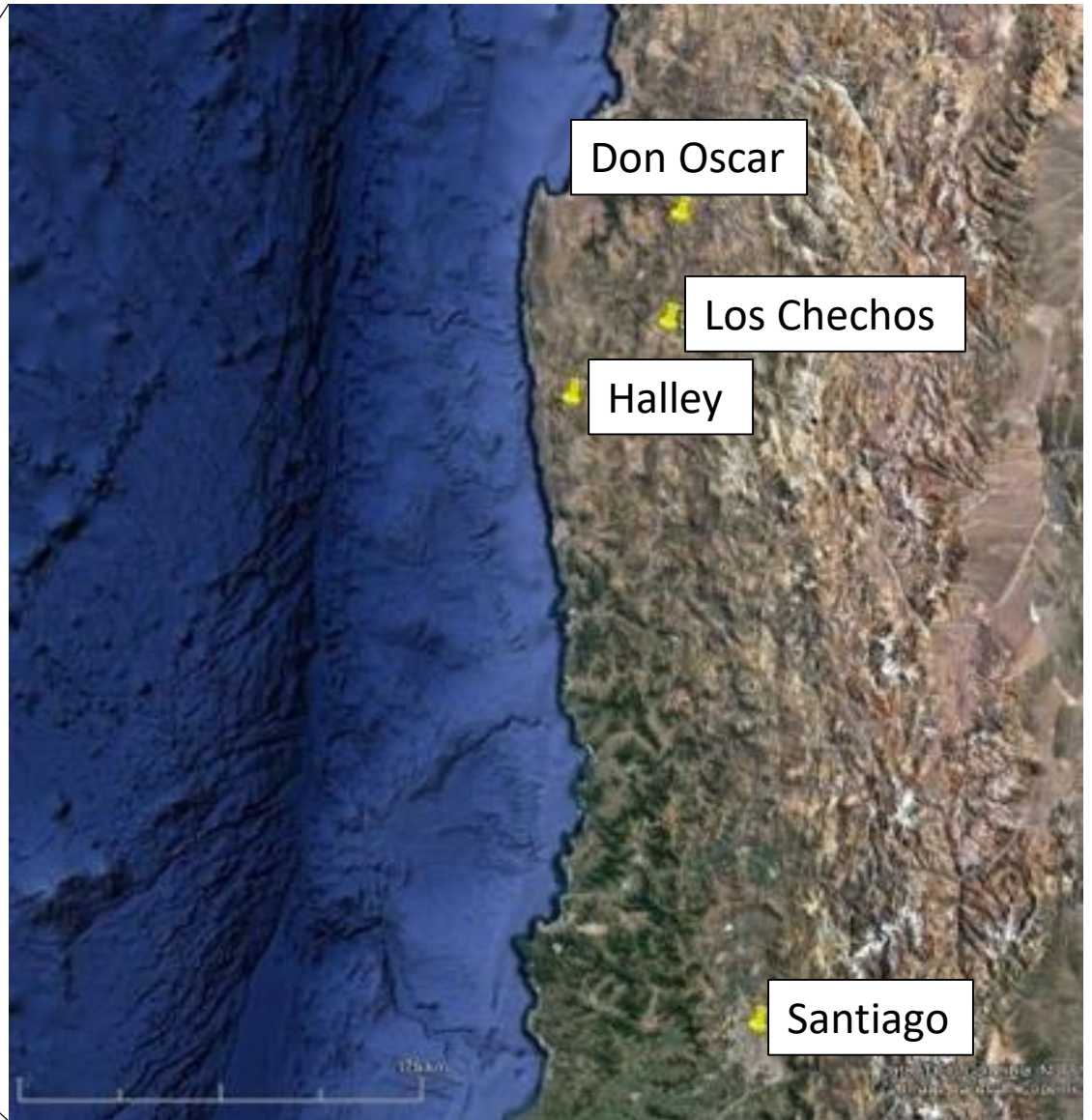
- Produces one-third of the world's copper
 - Is a mature mining economy
 - Extensive modern infrastructure and skilled work-force
 - Proven outstanding geology
 - Consistently ranks as the *best-performing economy* in Latin America
- **BEST believe that Chile is on the cusp of a significant consolidation phase in their Resource Sector**
- **Numerous opportunities open to BEST, however this window of opportunity will quickly close.**

Our Chilean Partner - ESPIGA



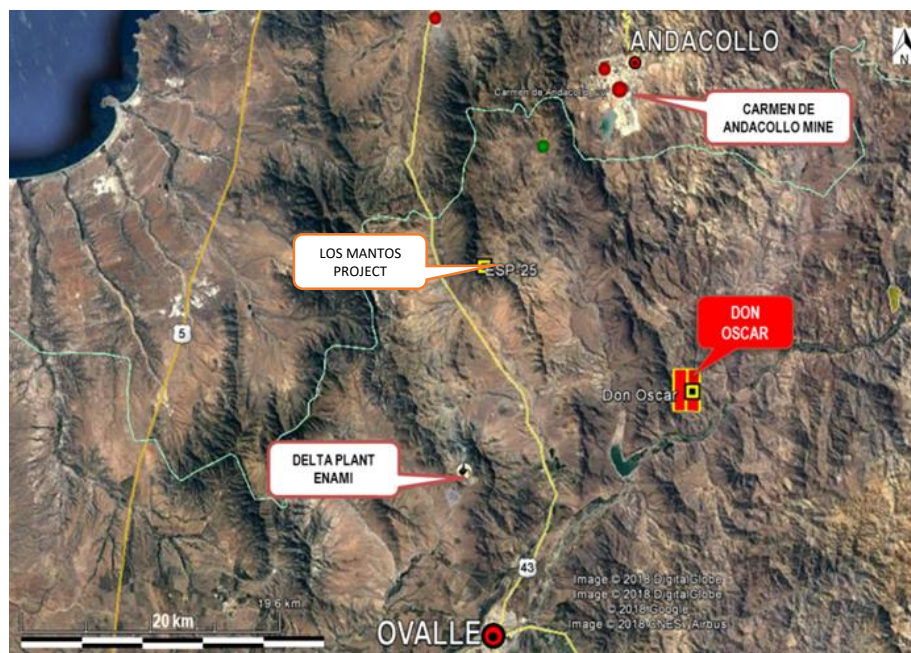
- ESPIGA SpA is a multidisciplinary team of Geologists, Mining Engineers, Civil Engineers and Lawyers
- Created to contribute to the development of small and medium sized mines in Chile
- Local knowledge and experience has identified several opportunities
- ESPIGA is well placed to advise and participate in the development of mining opportunities with knowledge of local regulation, operating standards, service providers and fiscal regime

Prospective Project Locations



Don Oscar Project

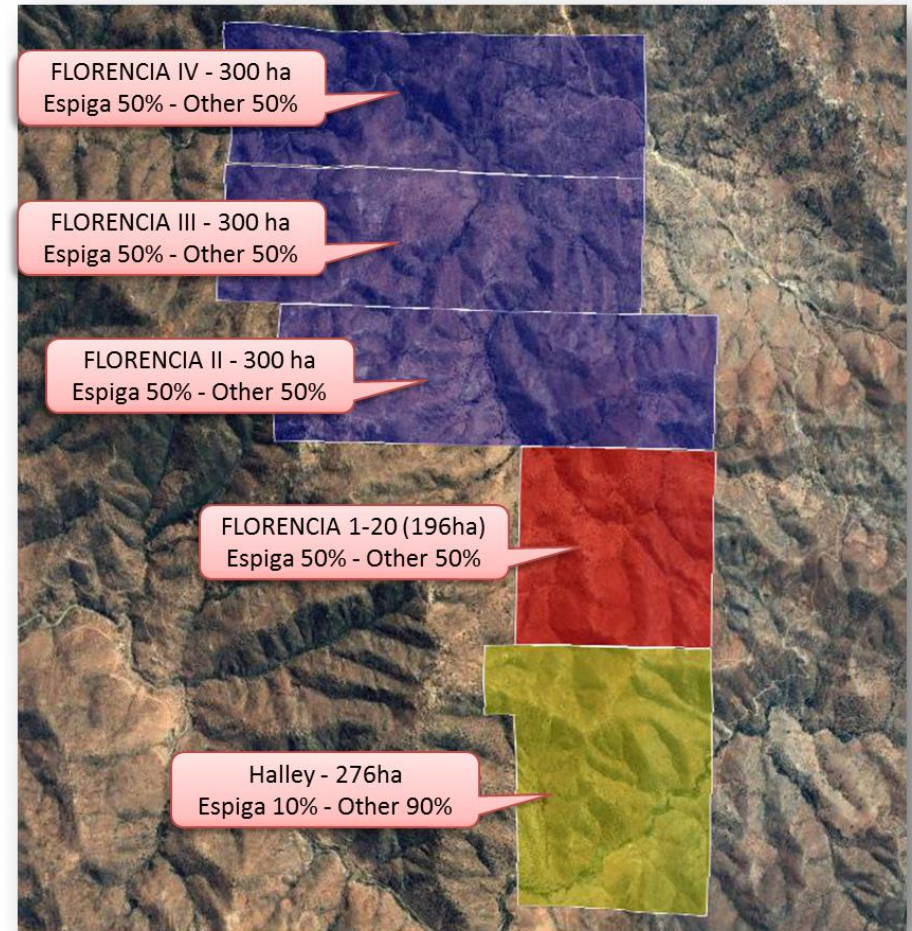
- The Project is located approx. 20 km south of Teck Resources 400 mt Carmen de Andacollo porphyry copper mine.
- Preliminary surface sampling has identified numerous copper-silver anomalies with grades up to 3.6% Cu and 7.5 g/t Ag.



- Copper-silver property located on the highly prospective copper belt within the Atacama fault system in the IV Region
- Evidences of a wide alteration zone composed of gossans and leached capping, a well-known early guide to porphyry systems.
- Mineral potential is expected to be in the order of 200-300 Mt with typical grades of the area around 0.5% to 0.8% Cu, and important values of Mo, Ag and Au.

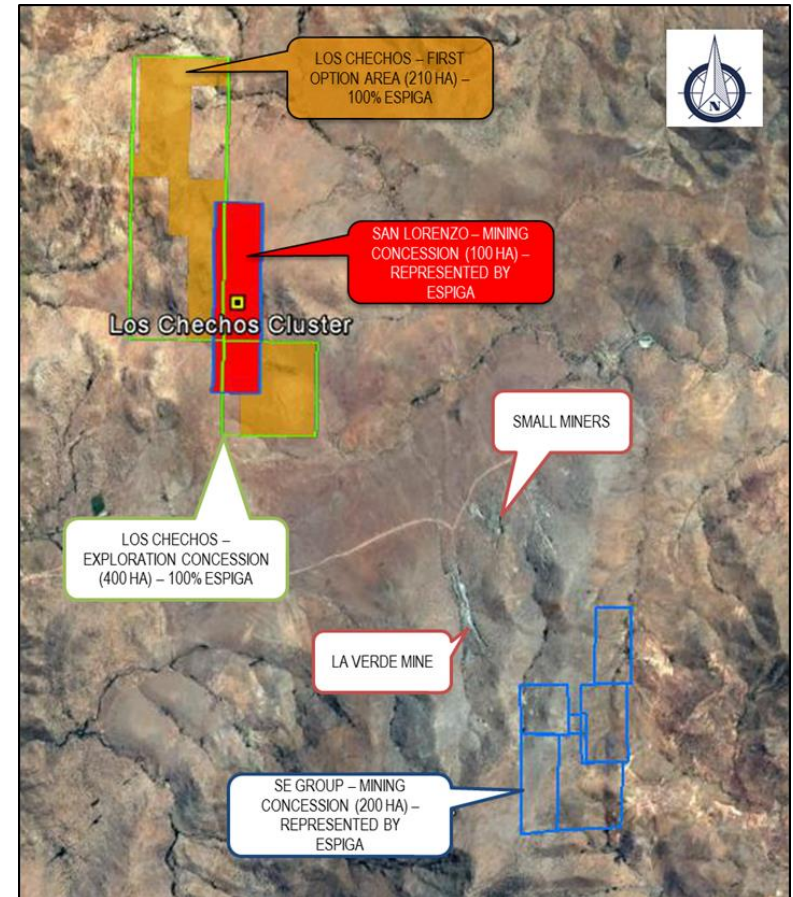
Halley Project

- Au-Ag epithermal system containing high grade gold located in the Hornillos geological region
- Surrounded by the existing mines including Mineral de Talca, Altos de Punitaqui and Tambo de Oro.
- Work to date includes early stage exploration plus some shallow mining
- Good infrastructure with roads, a small mine site, powder magazine and laydown areas.
- Granted easement until 2036 allows exploration and exploitation to commence immediately once mining approvals are in place.
- Excellent relationship with the landowners



Los Chechos Cluster Project

- Los Chechos cluster is a group of Au-Ag-Cu-Hg epithermal vein systems with economic contents of Au Ag Cu
- Veins have an extent of up to 2 km and most are covered by quaternary deposits
- Structurally and geologically, these deposits seem to be genetically associated to the mineralization in Punitaqui district
- Geochemical results on San Lorenzo veins indicate important anomalies of up to 3.56 g/t Au, 45.9 g/t Ag and 1.65% Cu
- Located in an active mining sector with nearby mineral processing plants at Altos de Punitaqui (Xiana Mining) and Tambo de Oro (HMC Gold) for the sale of ROM



BEST Minerals Strategy

- Cornerstone investors as partners in First Round Capital Raising
 - On ground due diligence of proposed projects
 - Secure exploration tenements by option
- Second Round Capital Raising to fund exploration
 - Initial mapping and geophysics to define targets
 - Drilling programme to evaluate targets
 - Generate a JORC 2012/NI 43-101 compliant resource
- Select project to progress to Pre-Feasibility Study
- Secure development and final project acquisition funds by IPO or RTO Capital Raising



Why BEST?

- Hands on leadership team of experienced global mining industry executives and professionals
- In country partner ESPIGA provide management and technical capability
- ESPIGA's local network mitigates the “gringo factor” trap
- Exceptional international project development experience
- Network of significant global resource investors
- Well positioned to take advantage of new project development and acquisition



The BEST Team

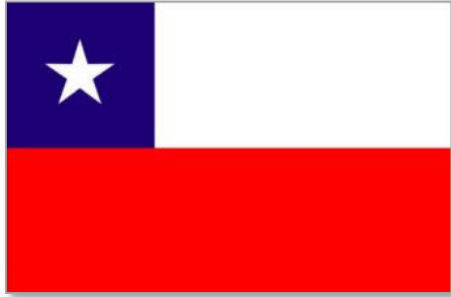
- Graeme Sloan – Interim CEO
 - Mining Engineer
 - Experienced senior mining executive with Chilean experience
- Vic Bullo
 - Mining Engineer
 - Experienced global mining investor
- Patrick Ellis
 - Mining Engineer
 - Experienced global mining executive
- Brian Thomas
 - Geologist and Mineral Economist
 - Experienced global mining executive with capital markets background

Fund Raising & Use of Funds

First Round Raising	3,000,000 shares @ \$0.05	A\$150,000
Use of Funds		
Legal Agreements		A\$25,000
Chilean Tenement Costs		A\$18,000
Option Fees (Don Oscar, Halley & Los Chechos)		A\$41,000
Due Diligence & Site Visits		A\$25,000
Geological Work Programme		A\$41,000
TOTAL		A\$150,000

Ownership Structure

Shareholder	Founders	First Round	Second Round	IPO/RTO
BEST Executive Team	80.0%	57.14%	26.67%	12.63%
ESPIGA SpA	20.0%	14.29%	6.67%	3.16%
Cornerstone Investors \$150k @ \$0.05		28.57%	13.33%	6.32%
Seed Investors \$1.2m @ \$0.10			53.33%	25.26%
IPO/RTO \$5.0m @ \$0.20				52.63%



BEST Minerals Pty Ltd

“Creating value for all stakeholders”